

# System Documentation (User Creation/Town Planning Application Flow)

Version: 2.0

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ESP Link: https://services.msunduzi.gov.za/



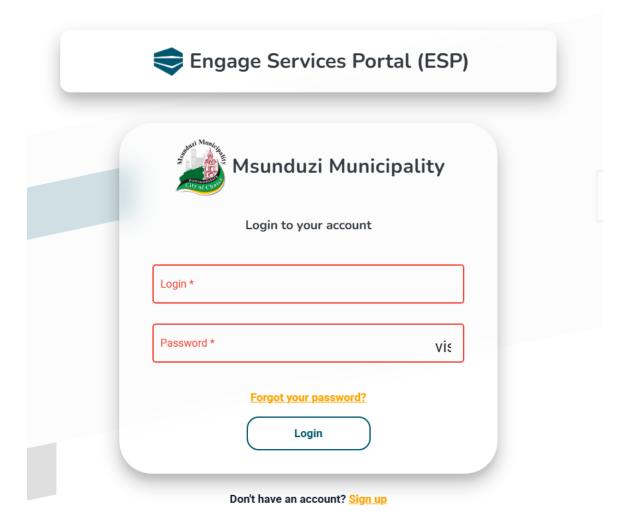
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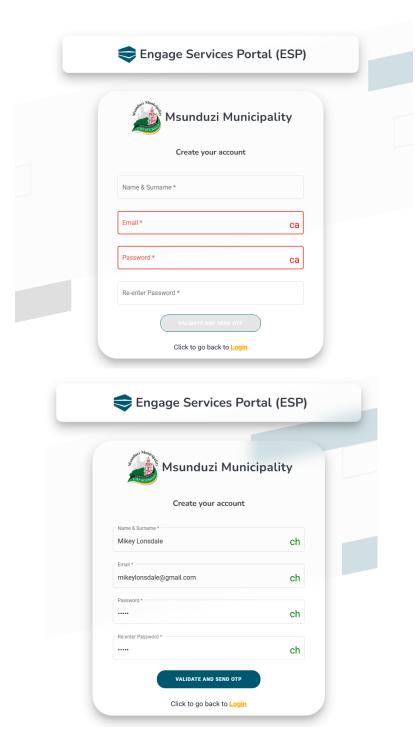
## 1. Profile Creation

To create a new user you will need to click on the sign up link.



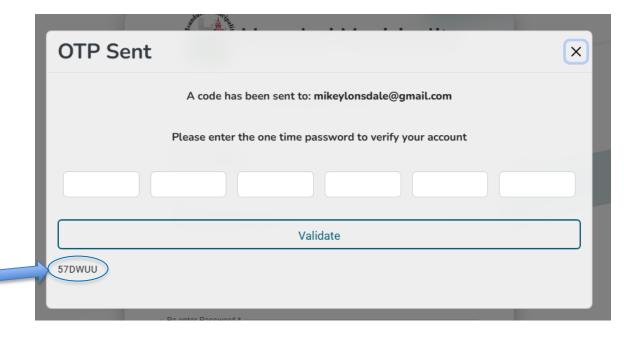


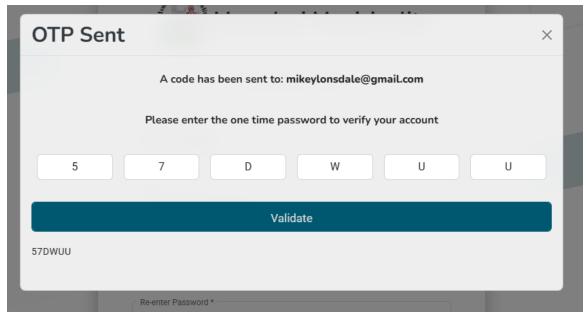
You will then be redirected to enter your new user information. Once all fields are filled in correctly it will allow for the validate and send OTP button to be clicked.





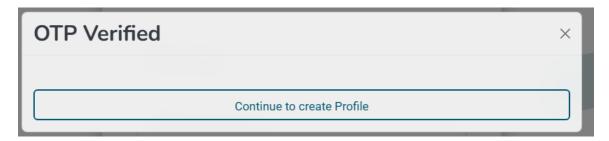
You will then see an OTP window pop up which will reveal an OTP at the bottom of that window. Note: we are still working on the OTP functionality which will be sent to you via email. After entering the OTP the validate button will become available to you which will then move you to capture all necessary details.





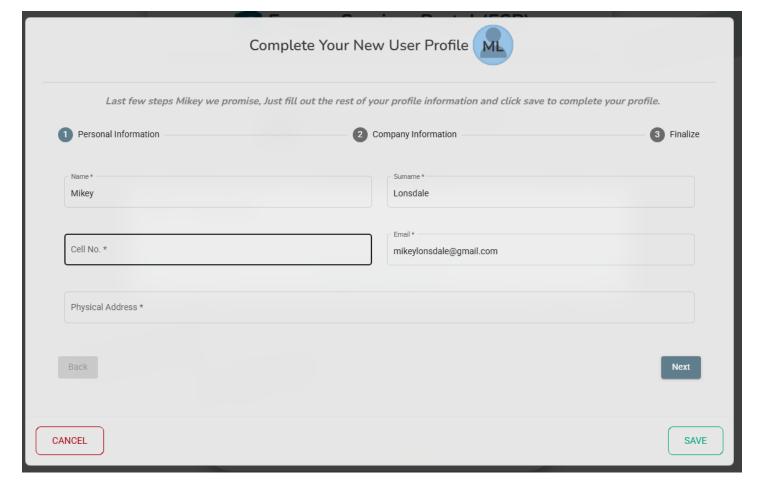


On successful OTP you will see the OTP verified window which you then can click on the continue to create profile.





You will then be greeted by the create new user profile window. This is a stepper style capture so be sure to go through all 3 steps before saving the user information.

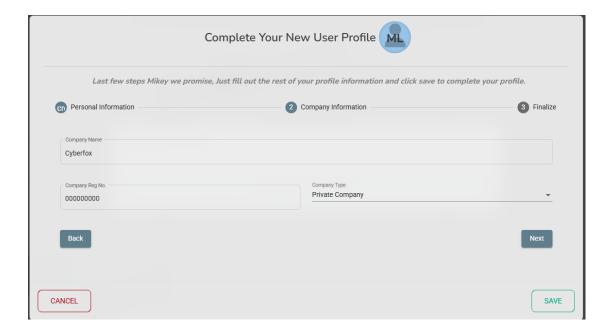




Once all the information is entered proceed by clicking the next button.

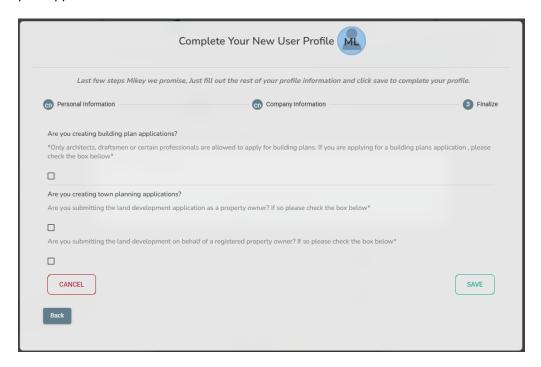
Complete Your New User Profile  Last few steps Mikey we promise, Just fill out the rest of your profile information and click save to complete your profile.			
Name *	Surname *		
Mikey	Lonsdale		
Cell No. *	Email *		
0872562155	mikeylonsdale@gmail.com		
Physical Address *			
10 Stella Road			
Back		Next	
ICEL		SAVE	

If you are not part of a company you may leave this step out and proceed to the final step.





For the final step, by leaving the checkbox unchecked you will NOT be able to create a building plan application.

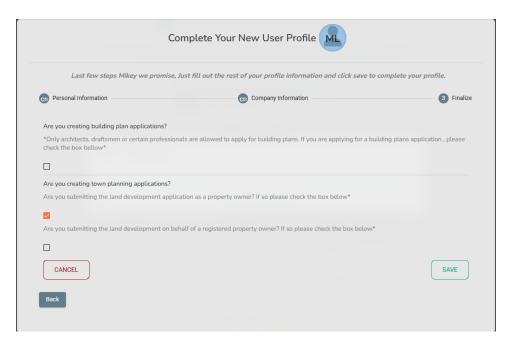


When the checkbox is checked, a SACAP field will appear for individuals to enter their registration number, enabling them to create building plan applications.

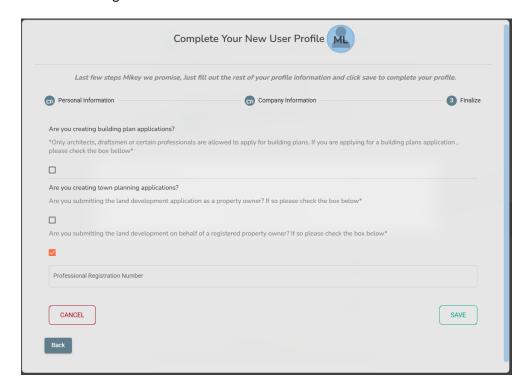
Last few steps Mikey we promise, Just fill out the rest of your profile information and click save to complete your profile.			
Crr Personal Information	Crr Company Information	3 Finalize	
Are you creating building plan applications?			
*Only architects, draftsmen or certain profession please check the box bellow*	onals are allowed to apply for building plans. If you are applying for a	building plans application ,	
<b>☑</b>			
SACAP Number			
Are you creating town planning applications?			
Are you submitting the land development app	lication as a property owner? If so please check the box below*		
Are you submitting the land development on b	pehalf of a registered property owner? If so please check the box below	w*	
CANCEL		SAVE	
		I SAVE I	



The same applies for a Town Planning application, if you want to create an application you will choose between creating one as a property owner or the creating one on behalf of a property owner.



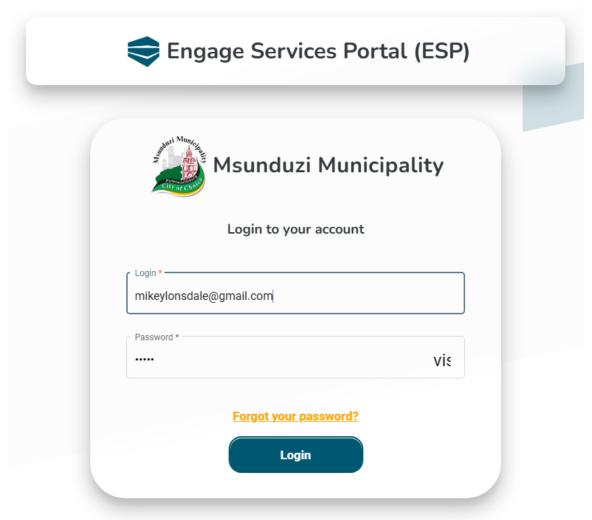
Selecting to create one on behalf of the property owner will then require you to enter in a Professional Registration Number.





### Login after profile creation

After entering the SACAP and saving all the information you will be redirected to the login page where you will have to enter the email and password used in the capturing of information.



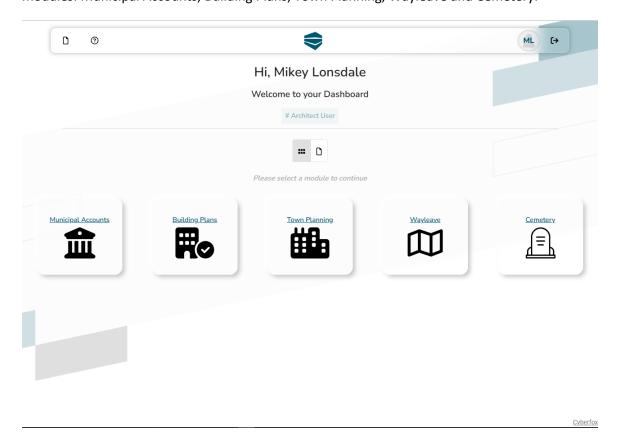
Don't have an account? Sign up



# 3. System Overview

#### **3.1.** Home

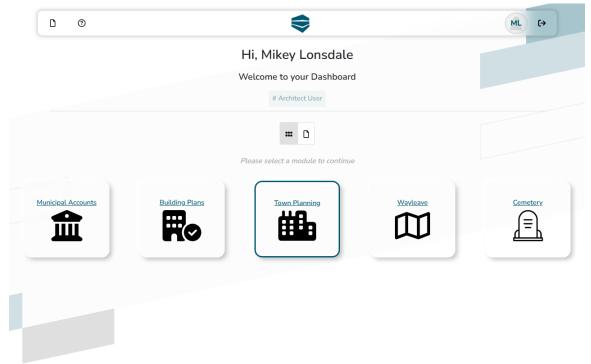
You will then be greeted by the engage portal home screen with access to these following modules: Municipal Accounts, Building Plans, Town Planning, Wayleave and Cemetery.





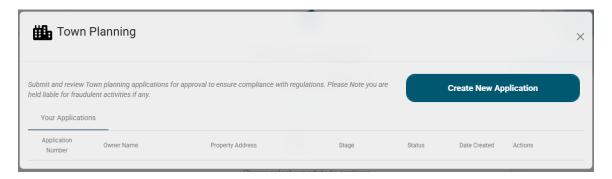
## **3.2 Creation of Town Planning Application**

To start with creation of an application you click on the Town Planning module.



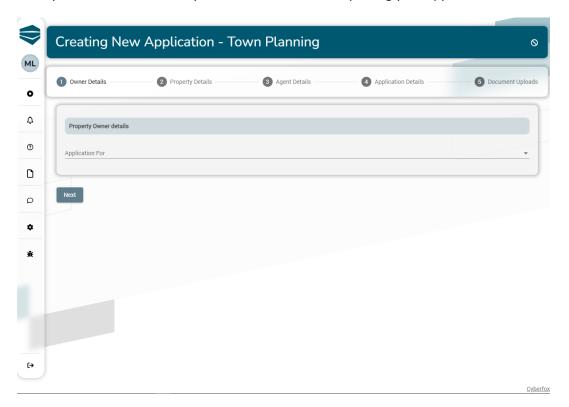
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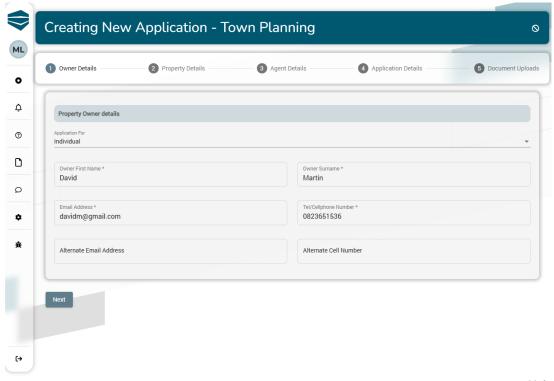
This window will appear where you will have to click on create an application



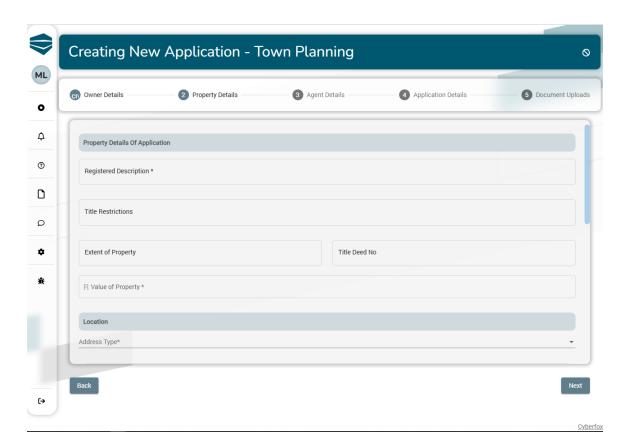


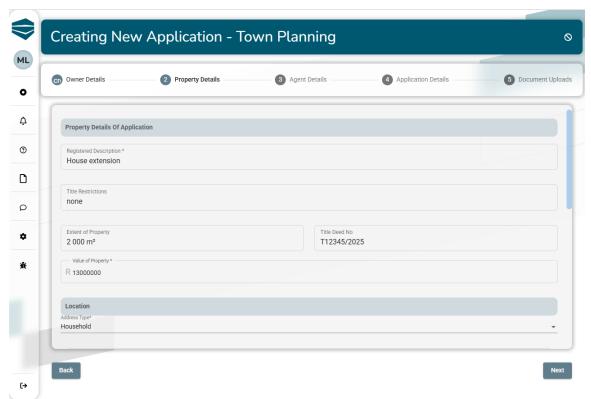
Once you click on the create, you will be able to start capturing your application.





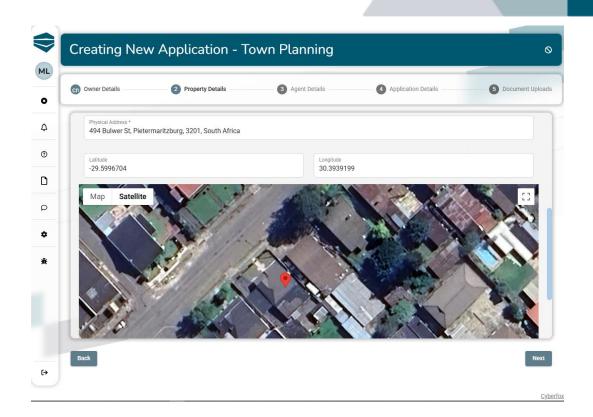


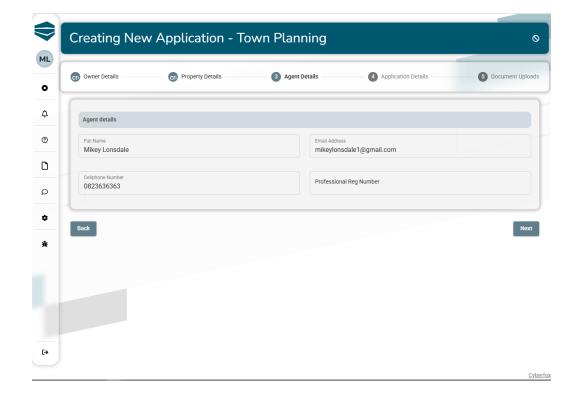




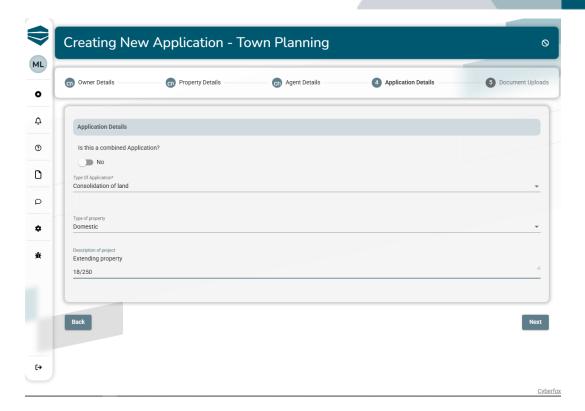


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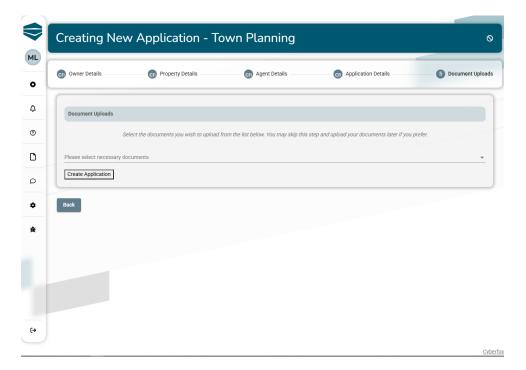




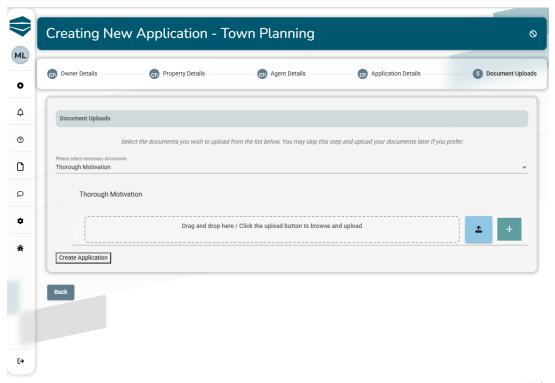


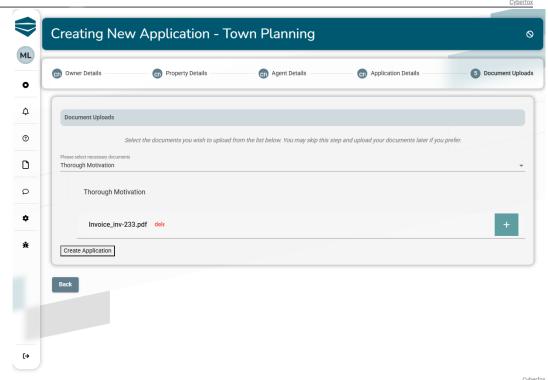


Choose the necessary uploads from the drop down below and upload the documents to proceed with the creation of application.



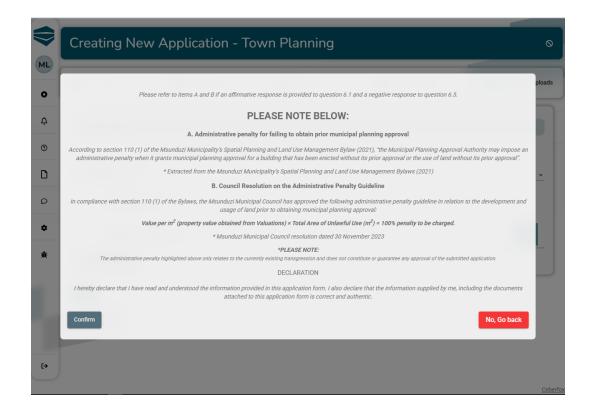




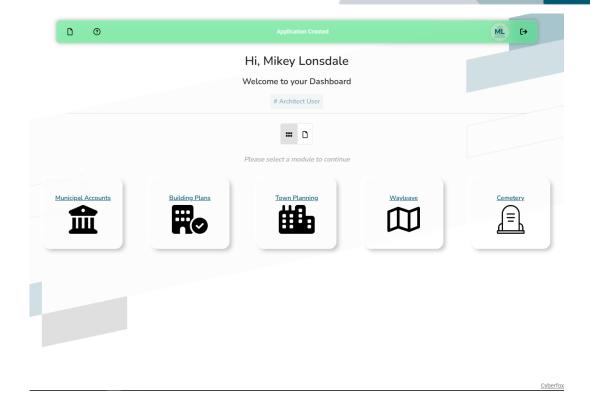




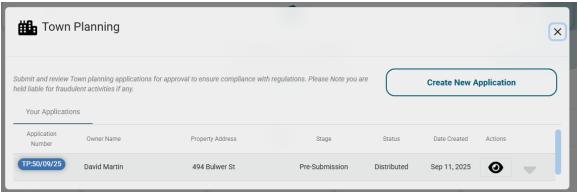
After clicking on the create application button you will see the disclaimer window where you should abide by the laws when confirming the application.







When you have created the application you will find it by clicking on the respective module you have selected in this case the Town Planning module and as you can see it will appear in 'your applications' tab.

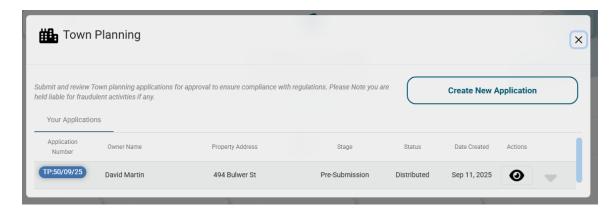


You will be able to quick view important information from this tab as well if you click on the arrow it will show extended information relating to the application

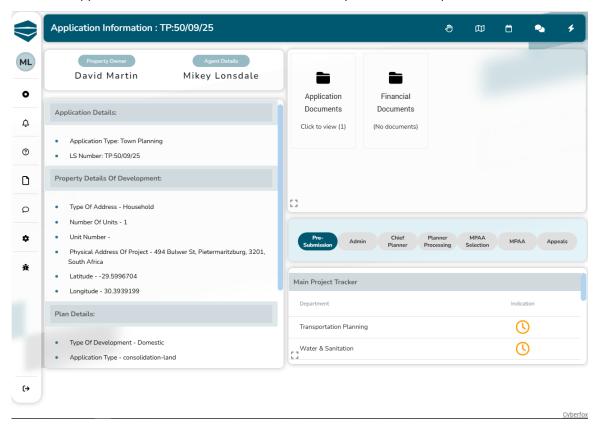




Now if we click on the 'eye' icon under the actions heading this will then open the view project.



This is the application view. You can see all the necessary information captured and more.





#### 4. View Project

- 1. This is the applicant details container. By clicking on it you can expand and view extra details.
- 2. This is the application details container with all the information captured in the creation.
- 3. This is the documents container where you can find all upload documents for the application, progressing through the application will reveal new relevant folders. This container can be expanded by clicking on the broken square of that container.
- 4. This is the stages container, where the application progresses through each stage, with the active stage highlighted.
- 5. This is the project tracker, which displays the current progress of the application, showing both completed steps and upcoming actions. Clock means that application is awaiting assessment, thumbs up means assessment completed, thumbs down means assessment refused and a double check means manager assessment. This container can also be expanded by clicking on the broken square of its container.

